

To
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

FCIL/SEC/BSE/9738/2025-2026
29th September, 2025

By Online Submission

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Scrip Code: 530197

Scrip ID: FUNDVISER

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., Monday, 29th September, 2025 has considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot 64,85,000 Convertible Warrants of the Company to Promoter/ Promoter Group and Strategic Investors (Non-Promoters) on a Preferential Basis towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 [“SEBI (ICDR) Regulations, 2018”].

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-2/CIR/P/2024/185 dated December 31, 2024 is as below.

Sr. No.	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Convertible Warrants
ii.	Type of issuance (further public offering, rights	Preferential Allotment

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CIN No.: L65100MH1985PLC205386

Sr. No.	Particulars	Disclosure																																																												
	issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)																																																													
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will issue and allot 64,85,000 (Sixty Four Lakh Eighty Five Thousand) Convertible Warrants at a price of Rs. 122.50 (Rupees One Hundred Twenty Two and Paise Fifty only) each [to be converted into Equity Shares having Face Value of Rs. 10/- (Rupees Ten only) each at a Premium of Rs. 112.50 (Rupees One Hundred Twelve and Paise Fifty only) each] aggregating to the amount of Rs. 79,44,12,500/- (Rupees Seventy Nine Crore Forty Four Lakh Twelve Thousand Five Hundred only) to Promoter/ Promoter Group and Strategic Investors (Non-Promoters).																																																												
iv.	Number of the Investors	15																																																												
v.	Names of the Investors	<table><tr><th>Sr. No.</th><th>Name of the Proposed Allottees</th><th>Category (Promoter/ Promoter Group or Non Promoter)</th><th>No. of Convertible Warrants proposed to be allotted</th></tr><tr><td>1</td><td>Trikaal Theatres & Realty India Private Limited</td><td>Promoter Group</td><td>11,50,000</td></tr><tr><td>2</td><td>Mohit Prem Krishan Jain</td><td>Promoter Group</td><td>10,25,000</td></tr><tr><td>3</td><td>Prem Krishan Jain</td><td>Promoter Group</td><td>6,95,000</td></tr><tr><td>4</td><td>Kriti Mohit Jain</td><td>Promoter</td><td>6,95,000</td></tr><tr><td>5</td><td>Renu Prem Jain</td><td>Promoter Group</td><td>6,95,000</td></tr><tr><td>6</td><td>Meteor Capital Fund VCC- Meteor Balanced Portfolio Incorporated VCC Sub-Fund</td><td>Non Promoter</td><td>5,00,000</td></tr><tr><td>7</td><td>Second Street Partners Fund PCC - CELL 1</td><td>Non Promoter</td><td>50,000</td></tr><tr><td>8</td><td>Minerva Ventures Fund</td><td>Non Promoter</td><td>5,00,000</td></tr><tr><td>9</td><td>Starlink General Trading LLP</td><td>Non Promoter</td><td>4,05,000</td></tr><tr><td>10</td><td>Yamda Trading Private Limited</td><td>Non Promoter</td><td>5,20,000</td></tr><tr><td>11</td><td>Rekha Jain</td><td>Non Promoter</td><td>50,000</td></tr><tr><td>12</td><td>Pramod Inderchand Lalwani</td><td>Non Promoter</td><td>50,000</td></tr><tr><td>13</td><td>Smitesh Runwal</td><td>Non Promoter</td><td>50,000</td></tr><tr><td>14</td><td>Deepesh Runwal</td><td>Non Promoter</td><td>50,000</td></tr></table>	Sr. No.	Name of the Proposed Allottees	Category (Promoter/ Promoter Group or Non Promoter)	No. of Convertible Warrants proposed to be allotted	1	Trikaal Theatres & Realty India Private Limited	Promoter Group	11,50,000	2	Mohit Prem Krishan Jain	Promoter Group	10,25,000	3	Prem Krishan Jain	Promoter Group	6,95,000	4	Kriti Mohit Jain	Promoter	6,95,000	5	Renu Prem Jain	Promoter Group	6,95,000	6	Meteor Capital Fund VCC- Meteor Balanced Portfolio Incorporated VCC Sub-Fund	Non Promoter	5,00,000	7	Second Street Partners Fund PCC - CELL 1	Non Promoter	50,000	8	Minerva Ventures Fund	Non Promoter	5,00,000	9	Starlink General Trading LLP	Non Promoter	4,05,000	10	Yamda Trading Private Limited	Non Promoter	5,20,000	11	Rekha Jain	Non Promoter	50,000	12	Pramod Inderchand Lalwani	Non Promoter	50,000	13	Smitesh Runwal	Non Promoter	50,000	14	Deepesh Runwal	Non Promoter	50,000
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Sr. No.	Particulars	Disclosure			
		15	Shashikant Surana	Non Promoter	50,000
			Total		64,85,000
vi.	Issue Price	Rs. 122.50 each (Face Value of Rs. 10/- each at a Premium of Rs. 112.50 each).			
vii.	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Issue Price for Convertible Warrants is determined in terms of SEBI (ICDR) Regulations, 2018. Convertible Warrants would be allotted only upon payment of 25% of the issue price of Warrants at the time of allotment of warrants.			
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of Warrants into Equity Shares will be available upon payment of full price of warrant before such exercise of option.			

- Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to alter its Main Objects Clause by addition thereto of the object enabling the Company to carry on the business of trading & dealing in, managing, purchasing or otherwise acquiring and selling, disposing of, importing, exporting, exchanging, holding and dealing in precious metals, precious and semi-precious stones, gold and silver, bullion and coins through physical and other modes.
- Notice for convening the Extra Ordinary General Meeting (EGM) for above purpose.
- An Extraordinary General Meeting of the Company to be convened on Tuesday, 28th October, 2025 at 11.30 A.M. through Video Conferencing/ Other Audio-Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs (MCA) to transact the above business.
- Ghatpande & Ghatpande Associates, Practising Company Secretary (FRN: P2019MH077200 and Peer Review No. 4537/2023), is appointed as the Scrutinizer for conducting "Remote E voting" and "Venue E-Voting i.e. E- voting during the EGM" process for ensuing Extra Ordinary General Meeting.

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6. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be Tuesday, 21st October, 2025.

The meeting commenced at 4:30 P.M. and concluded at 5:20 P.M.

The above intimation is given to you for your record, kindly take the note of the same
Thanking You,

Yours faithfully,
For Fundviser Capital (India) Limited

Prem Krishan Jain
Chairman & Managing Director
DIN: 09304822

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